

Hamilton & Associates Law Group, P.A.

A Professional Association
Attorneys and Counselors at Law
200 E. Palmetto Park Rd, Suite 103
Boca Raton, Florida 33432
Telephone: 561-416-8956
Email: info@securitieslawyer101.com
Firm Website: www.securitieslawyer101.com

April 24, 2024

OTC Markets Group, Inc.
304 Hudson Street, Third Floor
New York, New York 10013

RE: Attorney Letter with Respect to Adequate Current Information of InCapta, Inc. (the “Issuer”) for the year ended December 31, 2023

I represent InCapta, Inc., (Symbol “INCT”), a Wyoming corporation (the “Issuer”), as its legal counsel, and have been asked to prepare this Letter of Counsel (the “Letter”), in accordance with the applicable laws of Pennsylvania and the United States, regarding its corporate operations and level of disclosure of corporate information.

I am a resident of the United States and licensed to practice in the state of Florida and the District of Columbia. I am also permitted to practice before the Securities and Exchange Commission (the “SEC”) and have not been prohibited from practice thereunder. I am not now nor have I ever been the subject of an investigation, hearing or proceeding by the SEC, the U.S. Commodity Futures Trading Commission (CFTC), the Financial Industry Regulatory Authority (FINRA), or any other federal, state or foreign regulatory agency. I am not now, nor have I ever been suspended or barred from practicing in any state or jurisdiction, nor have I ever been charged in a civil or criminal case.

I have been retained by the Issuer for the purpose of rendering this letter and for the purpose of reviewing the current information supplied by the Issuer. I do not beneficially own any shares of the issuer’s securities and have no agreement to receive shares of the issuer’s stock in the future for payment for my services or for any other purpose.

I have examined such corporate records and other documents and such questions of law as I considered necessary or appropriate for the purposes of rendering this Letter. I have reviewed specific documents concerning the Issuer (the “Information”) in connection with the preparation of this Letter. The Information is listed below with the date it was posted through the OTC Disclosure and News Service (the “OTC News Service”), if applicable:

- a) Issuer’s Quarterly Report, as amended, for the period ended March 31, 2023, posted on April 1, 2024
- b) Issuer’s Quarterly Report, as amended, for the period ended June 30, 2023, posted on April 1, 2024
- c) Issuer’s Quarterly Report, as amended, for the period ended September 30, 2023, posted on April 1, 2024
- d) Issuer’s Annual Report, as amended, for the period ended December 31, 2023, posted on April 23, 2024

The Issuer's financial statements for the Annual Report for the period ended December 31, 2023 were prepared by Ean Martin, the Issuer's Chief Operating Officer and interim Chief Financial Officer. Mr. Martin has a Bachelor of Business Administration degree. The Issuer's financial statements for the Annual Report for the period ended December 31, 2023 were not audited.

I have also examined other related corporate information as necessary and information provided by the Issuer's management for the purpose of this letter. As to matters of fact, I have relied on information obtained from public officials, officers and directors of the Issuer and other sources that I believe to be reliable.

Additionally, I have personally met Gregory Martin, the Chairman and president of the Issuer, and Ean Martin, the Chief Operating Officer, interim Chief Financial Officer and director of the Issuer. Further, I have reviewed the Information, as amended, published by the Issuer through OTC Disclosure & News Service, and I have discussed the Information with Gregory Martin, the Chairman and president of the Issuer, and Ean Martin, the Chief Operating Officer, interim Chief Financial Officer and director of the Issuer. All of the information I requested as a basis for this opinion has been provided to me, and I believe the sources of information reviewed are reliable.

I have confirmed with Gregory Martin and Ean Martin that they are not aware of any investigation of the Issuer or of any 5% beneficial owner, officer, director or legal counsel of the Issuer by any federal or state regulatory authority, including the SEC, for any violation of federal or state securities laws.

I have reviewed the definition of current information set forth in SEC Rule 144(c)2 under the Act ("Other Public Information") as well as the relevant provisions of Rule 15c2-11 of the Securities and Exchange Act of 1934 (the "Exchange Act"), and the OTC Markets Group's Pink Basic Disclosure Guidelines for Providing Adequate Current Information. In my opinion, the information provided:

- constitutes "adequate public information" concerning the Securities and the Issuer and "is available" within the meaning of Rule 144(c)2 of the Act;
- includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Exchange Act;
- complies as to form with the OTC Markets Group's Pink Basic Disclosure Guidelines for Providing Adequate Current Information, which is located at www.otcmarkets.com; and
- has been posted through the OTC Disclosure and News Service.

The opinions and conclusions contained in this Letter are based upon the information and facts made available to me and are solely based on the accuracy of such information and facts. Further, I have reviewed all prior disclosures, as amended (the "Prior Disclosures") posted by the Issuer with the OTC News Service. All such Prior Disclosures are believed to be accurate and reliable. In the event that the Information, facts, and Prior Disclosures are determined not to be true, this Letter is rescinded and to be deemed null and void.

The transfer agent for the Issuer is Colonial Stock Transfer (the "Transfer Agent"). The Transfer Agent is registered under the Securities Exchange Act of 1934. Their address is 7840 S 700 E, Sandy, Utah 84070, their telephone number is (801) 355-5740 and their email is kalyshachandler@colonialstock.com.

I have received a copy of the shareholders' list prepared by Colonial Stock Transfer. This list confirms that the number of shares issued and outstanding as of December 31, 2023 is 32,198,599,433 (Thirty-Two Billion One-Hundred-Ninety-Eight Million, Five-Hundred-Ninety-Nine Thousand Four Hundred Thirty-Three), as set forth in the Information.

The Issuer's predecessor, TBC Global News Network, Inc., was previously a shell company prior to 2015. On September 3, 2015, the issuer underwent an acquisition and change of control, and since that time, has not been a "shell" corporation as defined in Rules 405 of the Securities Act of 1933 and 12b-2 of the Exchange Act of 1934. My research of public filings supports this statement.

The OTC Markets Group, Inc. (“OTC Markets Group”) is entitled to rely on this Letter in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) of the Securities Act of 1933 (the “Securities Act”). No person or entity other than the OTC Markets Group is entitled to rely upon this Letter. OTC Markets Group is granted full and complete permission and rights to publish this Letter via the OTC Disclosure and News Service for viewing by the public and regulators.

Very Truly Yours

A handwritten signature in black ink, appearing to read "Brenda Hamilton", written in a cursive style.

Brenda Hamilton, Esq
For the Firm